ψ -Pascal and \hat{q}_{ψ} -Pascal matrices - an accessible factory of one source identities and resulting applications

Andrzej K. Kwaśniewski

Higher School of Mathematics and Applied Informatics Kamienna 17, PL-15-021 Białystok , Poland

Summary

Recently the author proposed two extensions of Pascal and q-Pascal matrices defined here also - in the spirit of the Ward "Calculus of sequences" [1] promoted in the framework of the ψ - Finite Operator Calculus [2,3]. Specifications to q-calculus case and Fibonomial calculus case are made explicit as an example of abundance of new possibilities being opened. In broader context the ψ -Pascal $P_{\psi}[x]$ and \hat{q}_{ψ} -Pascal $P_{\hat{q}_{ib}}[x]$ matrices appear to be as natural as standard Pascal matrix P[x] already is known to be [4]. Among others these are a one source factory of streams of identities and indicated resulting applications.

1 I. On the usage of references

The papers of main reference are: [1-3]. We shall take here notation from [2,3] (see below) and the results from [1] as well as from [2,3] - for granted. For other respective references see: [2,3]. The acquaintance with "The matrices of Pascal and other greats" [4] is desirable. Further relevant references of the present author are: [5] on extended finite operator calculus of Rota and quantum groups and other [6-7]. The reference to q-Pascal matrix is [8] Further Pascal matrix references for further readings are [9-14]. One may track down there among others relations: the Pascal Matrix versus Classical Polynomials. The book [15] is recommended and the recent reference [16] is useful for further applications. Very recent ψ -Pascal matrix reference is [17] and also recent further Pascal matrices references (far more not complete list of them) are to be found in [18-21]. The book of Kassel Christian [22] - makes an intriguing link to the advanced world of related mathematics.

Before to proceed we anyhow explain -for the reader convenience - some of the very basic of the intuitively useful ψ -notation promoted by the author [2,3,5,6]. Here ψ denotes an extension of $\langle \frac{1}{n!} \rangle_{n \geq 0}$ sequence to quite arbitrary one (the so called admissible) and the specific choices are for example: Fibonomialy-extended $\langle \frac{1}{F_n!} \rangle_{n \geq 0}$ (here $\langle F_n \rangle$ denotes the Fibonacci sequence) or Gauss q-extended $\langle \frac{1}{n_q!} \rangle_{n \geq 0}$ admissible sequences of extended umbral operator calculus or just "the usual" $\langle \frac{1}{n!} \rangle_{n \geq 0}$ common choice. We get used to write these q - Gauss and other extensions in mnemonic convenient upside down notation [2,3,5,6]

(1)
$$\psi_n \equiv n_{\psi}, x_{\psi} \equiv \psi(x) \equiv \psi_x, n_{\psi}! = n_{\psi}(n-1)_{\psi}!, n > 0,$$

(2)
$$x_{\psi}^{\underline{k}} = x_{\psi}(x-1)_{\psi}(x-2)_{\psi}...(x-k+1)_{\psi}$$
(3)
$$x_{\psi}(x-1)_{\psi}...(x-k+1)_{\psi} = \psi(x)\psi(x-1)...\psi(x-k-1).$$

(3)
$$x_{\psi}(x-1)_{\psi}...(x-k+1)_{\psi} = \psi(x)\psi(x-1)...\psi(x-k-1).$$

The corresponding ψ -binomial symbol and ∂_{ψ} difference linear operator on F[[x]](F - any field of zero characteristics) are below defined accordingly where following Roman [3,3,5,6] we shall call $\psi = \{\psi_n(q)\}_{n\geq 0}; \ \psi_n(q) \neq 0; \ n\geq 0 \ \text{and} \ \psi_0(q) = 1 \ \text{and} \ \psi_0$ admissible sequence.

Definition 1 The ψ -binomial symbol is defined as follows:

$$\binom{n}{k}_{\psi} = \frac{n_{\psi}!}{k_{\psi}!(n-k)_{\psi}!} = \binom{n}{n-k}_{\psi}$$

Definition 2 Let ψ be admissible. Let ∂_{ψ} be the linear operator lowering degree of polynomials by one defined according to $\partial_{\psi}x^n = n_{\psi}x^{n-1}$; $n \geq 0$. Then ∂_{ψ} is called the ψ -derivative.

You may consult [2,3,5,6] and references therein for further development and use of this notation "q-commuting variables" - included.

2 II. Towards ψ -Pascal matrix factory of identities

Let us define analogously to [4,9,10] define the ψ -Pascal matrix as

$$P_{\psi}[x] = exp_{\psi}\{xK_{\psi}\}$$

where $(Z_n$ denotes the additive cyclic group)

$$K_{\psi} = \left((j+1)_{\psi} \delta_{i,j+1} \right)_{i,j \in Z_n}$$

therefore

$$P_{\psi}[x] = \left(x^{i-j} \binom{i}{j}_{\psi}\right)_{i,j \in \mathbb{Z}_n}$$

due to: $\partial_{\psi} P_{\psi}[x] = K_{\psi} \psi P_{\psi}[x]$ where $\psi P_{\psi}[x]|_{x=0} = K_{\psi}$. Explicitly (see [8] for q-case) K_{ψ} matrix is of the form

Fig.1. The K_{ψ} matrix

Naturally $K_{\psi}^{n}=0; K_{\psi}^{k}\neq 0$ for $0\leq k\leq (n-1)$. Hence we have

$$P_{\psi}[x] = exp_{\psi}\{xK_{\psi}\} = \sum_{k \in \mathbb{Z}_n} \frac{x^k K_{\psi}^k}{k_{\psi}!}$$

the result $P_{\psi}[x]$ of ψ - exponentiation above being shown on the Fig.2.

Fig. 2. The $P_{\psi}[x]$ matrix

Immediately we see that the ψ -Pascal matrix $P_{\psi}[x] = \exp_{\psi}\{xK_{\psi}\}$ is also the source of many important identities. Here below there are the examples correspondent to those from [4] which are accordingly inferred from the ψ -additivity property (nongroup property in general):

$$P_{\psi}[x]P_{\psi}[y] = P_{\psi}[x +_{\psi} y].$$

Warning: for not normal sequences: see: [1,2,3,5,6,8] - the one parameter family $\{P_{\psi}[x]\}_{x\in F}$ is not a group! since for not normal sequences $(1-_{\psi}1)^{2k}\neq 0$ thought $[x+_{\psi}(-x)]^{2k+1}=0$.

In general we are dealing with abelian semigroup with identity which becomes the group only for normal sequences. And so coming back to identities we have for example:

(4)
$$\sum_{j \le k \le i} {i \choose k}_{\psi} {k \choose j}_{\psi} = (1 +_{\psi} 1)^{i-j} {i \choose j}_{\psi}, i \ge j \iff P_{\psi}[1]P_{\psi}[1] = P_{\psi}[1 +_{\psi} 1].$$

$$(5)\sum_{j \le k \le i} (-1)^k \binom{i}{k}_{\psi} \binom{k}{j}_{\psi} = (1 - \psi \ 1)^{i-j} \binom{i}{j}_{\psi}, i \ge j \Longleftrightarrow P_{\psi}[1]P_{\psi}[-1] = P_{\psi}[1 - \psi \ 1].$$

The above identities after the choice $\psi = \langle \frac{1}{n!} \rangle_{n\geq 0}$ coincide with the corresponding ones from [4]. There are much more examples of this nature.

We shall now try also to find out a kind of ψ -extended version of the q-identity (6)

(6)
$$\sum_{0 \le k \le i} {i \choose k}_q^2 = {2i \choose i}_q \iff P_{\psi}[1]P_{\psi}^T[1] \equiv F_q[1].$$

where we have defined the q-Fermat matrix as follows

(7)
$$F_q[1] = \left(\binom{i+j}{i}_q \right)_{i,j \in \mathbb{Z}_n}.$$

For q = 1 case- name Fermat - see [15] for this Fermat called Pascal symmetric Matrix for q = 1 see: [4,9]. For q-binomial - see below in **Important**.

In order to find out a kind of ψ -extended version of the Pascal-Fermat q-identity identity (6) we shall proceed as in [16]. There the Cauchy \hat{q}_{ψ} - identity and \hat{q}_{ψ} -Fermat

matrix were introduced due to the use of the \hat{q}_{ψ} -muting variables from Extended Finite Operator Calculus [3,5]. The $linear\ \hat{q}_{\psi}$ -mutator operator was defined in [3,5,16] as follows for F - field of characteristic zero and F[x] - the linear space of polynomials.

$$\hat{q}_{\psi}: F[x] \to F[x]; \quad \hat{q}_{\psi}x^n = \frac{(n+1)_{\psi} - 1}{n_{\psi}}x^n; \quad n \ge 0.$$

Important. With the Gaussian choice of admissible sequence [3,5]

$$\psi = \{\psi_n(q)\}_{n \ge 0}, \psi_n(q) = [n_q!]^{-1}, n_q = \frac{1 - q^n}{1 - q}, n_q! = n_q(n - 1)_q!, 1_q! = 0_q! = 1, \hat{q}_{\psi}x^n = q^nx^n$$

and the \hat{q}_{ψ} -Pascal and \hat{q}_{ψ} -Fermat matrices from [16] (see next section) coincide with q-Pascal and q-Fermat matrices correspondingly **which is not the case** for the general case - for example Fibonomial F-Pascal matrix is different from \hat{q}_F -Pascal matrix - see next section.

In [16] in analogy to the standard case [9,10,4] the matrices with operator valued matrix elements

$$x^{i-j}\binom{i}{j}_{\hat{q}_{\psi}}, \binom{i+j}{j}_{\hat{q}_{\psi}}$$

were named the \hat{q}_{ψ} - Pascal P[x] and \hat{q}_{ψ} -Fermat F[1] matrices - correspondingly i.e.

$$P_{\hat{q}_{\psi}}[x] = \left(x^{i-j} \binom{i}{j}_{\hat{q}_{\psi}}\right)_{i,j \in Z_n}$$

The \hat{q}_{ψ} -P[1] Pascal and \hat{q}_{ψ} -F[1] Fermat matrices from [16] are related via the following identity for operator valued matrix elements

(8)
$$\sum_{k\geq 0} \hat{q}_{\psi}^{(r-k)(j-k)} \binom{i}{k}_{\hat{q}_{\psi}} \binom{j}{k}_{\hat{q}_{\psi}} = \binom{i+j}{j}_{\hat{q}_{\psi}}.$$

The relation (8) is the one being looked for to extend the Pascal-Fermat q-identity (6). Here - following [16]- we use the new \hat{q}_{ψ} -Gaussian symbol with operator valued matrix elements.

Definition 3 We define \hat{q}_{ψ} -binomial symbol i.e. \hat{q}_{ψ} -Gaussian coefficients as follows: $\binom{n}{k}_{\hat{q}_{\psi}} = \frac{n_{\hat{q}_{\psi}}!}{k_{\hat{q}_{\psi}}!(n-k)_{\hat{q}_{\psi}}!} = \binom{n}{n-k}_{\hat{q}_{\psi}} \text{ where } n_{\hat{q}_{\psi}}! = n_{\hat{q}_{\psi}}(n-1)_{\hat{q}_{\psi}}!, 1_{\hat{q}_{\psi}}! = 0_{\hat{q}_{\psi}}! = 1$ and $n_{\hat{q}_{\psi}} = \frac{1-\hat{q}_{\psi}^n}{1-\hat{q}_{\psi}}$ for n > 0.

3 III. Specifications : q-umbral and umbral Fibonomial cases

III-q q-umbral calculus case [1,2,3,5-8]

Let us make the q-Gaussian choice [2,3,5,6,8] of the admissible sequence $\psi = \{\psi_n(q)\}_{n\geq 0}$. Then the ψ -Pascal matrix becomes the q-Pascal matrix from [8] and we arrive mnemonic at the corresponding to q=1 case numerous q-identities and

other "q-applications". Specifically in the q-case we have (see: Proposition 4.2.3 in [22])

(9)
$$\sum_{k>0} q^{(r-k)(j-k)} \binom{r}{k}_q \binom{s}{j-k}_q = \binom{r+s}{j}_q$$

hence from this Cauchy q-identity we obtain the following easy to find out formula for the symmetric Pascal (or Fermat) matrix elements:

(10)
$$\sum_{k>0} q^{(r-k)(j-k)} \binom{i}{k}_q \binom{j}{k}_q = \binom{i+j}{j}_q.$$

Naturally we are dealing now with not normal sequences i.e. not with a one parameter q-Pascal group [8] since for $(1-_q1)^{2k}\neq 0$ though $[x+_q(-x)]^{2k+1}=0$; see: [1] and then [2,3,5,6,8]. If q-Pascal matrix $P_q[1]=\exp_q\{xK_q\}|_{x=1}$ is considered also for $q\in GF(q)$ field then $q=p_m$ where p is prime and $\binom{n}{k}_q$ becomes the number of k-dimensional subspaces in n-th dimensional space over Galois field GF(q). Also q real and -1< q<+1 cases are exploited in vast literature on the so-called q-umbral calculus (for Cigler , Roman and Others see: [3,23] and references therein-links to thousands in [23]). It is not difficult to notice that the \hat{q}_{ψ} - Pascal and \hat{q}_{ψ} -Fermat matrices under the q-Gassian choice of the admissible sequence ψ - coincide with q-Pascal and q-Fermat matrices correspondingly which is meaningful **magnificent exception** and which is not the case in general .

III-F FFOC-umbral calculus case [6-7]

In straightforward analogy to the q-case above consider now the Fibonomial coefficients (see: FFOC = Fibonomial Finite Operator Calculus Example 2.1 in [6]) where F_n denote the Fibonacci numbers and $\psi_n(q) = [F_n!]^{-1}$.

$$\begin{pmatrix} n \\ k \end{pmatrix}_F = \frac{F_n!}{F_k!F_{n-k}!} \equiv \frac{n_F^k}{k_F!}, \quad n_F \equiv F_n \neq 0,$$

where we make an analogy driven [6,5,3,2] identifications (n > 0):

$$n_F! \equiv n_F(n-1)_F(n-2)_F(n-3)_F \dots 2_F 1_F;$$

$$0_F! = 1;$$
 $n_F^{\underline{k}} = n_F(n-1)_F \dots (n-k+1)_F.$

Information In [7] a partial ordered set was defined in such a way that the Fibonomial coefficients count the number of specific finite "birth-self-similar" sub-posets of this infinite non-tree poset naturally related to the Fibonacci tree of rabbits growth process.

The ψ -Pascal matrix becomes then the F-Pascal matrix and we arrive at the corresponding F-identities (mnemonic replacement of ψ by F) and other "F-applications" - hoped to be explored soon.

Naturally we are now dealing with **not normal** sequences: see: [1,2,3,5,6,8] -i.e.we have no *F*-Pascal **group** since for $(1-_F 1)^{2k} \neq 0$ though $[x+_F (-x)]^{2k+1} = 0$. For example: $(x+_F y)^2 = x^2 + F_2 xy + y^2, (x+_F y)^4 = x^4 + F_4 x^3 y + F_4 F_3 x^2 y^2 + F_4 x y^3 + y^4$.

Here in the Fibonomial choice case the semi-group generating matrix matrix K_F is of the form

Fig.3. The K_F matrix

and the corresponding beautiful F-Pascal matrix $P_F[x] = exp_F\{xK_F\}$ being F-exponentiation of K_F reads:

Fig. 4. The $P_F[x]$ matrix

The \hat{q}_F -Pascal $P_{K_{\hat{q}_F}}[x]$ and $K_{\hat{q}_F}$ -Fermat matrix do not coincide with F-Pascal and F-Fermat matrices correspondingly as indicated earlier though in our friendly-mnemonic notation they look so much alike . Namely , the corresponding $K_{\hat{q}_\psi}$ matrix with the Fibonomial choice $\psi_n(q) = [F_n!]^{-1}$ is now of the form

Fig.5. The $K_{\hat{q}_F}$ matrix

Similarly to the earlier case considered $K_{\hat{q}_F}^n=0; K_{\hat{q}_F}^k\neq 0$ for $0\leq k\leq (n-1)$ and again we also have

$$P_{\hat{q}_F}[x] = exp_{\psi}\{xK_{\hat{q}_F}\} = \sum_{k \in Z_n} \frac{x^k K_{\hat{q}_F}^k}{k_F!}.$$

The result $P_{\hat{q}_F}[x]$ of the F-exponentiation above has been shown on the Fig.6.

Fig.6. The $P_{\hat{q}_F}[x]$ matrix

Important-Conclusive. Apart then from ψ -Pascal one source matrix factory of identities we indicate in explicit also the origins of the \hat{q}_F - Pascal and \hat{q}_F -Fermat matrices factory of mnemonic attainable identities (compare via [16] with [9-14,18-21,4]). From operator identities involving the \hat{q}_{ψ} -Pascal $P_{K\hat{q}_{\psi}}[x]$ and $K_{\hat{q}_{\psi}}$ -Fermat matrix we obtain identities in terms of objects on which the \hat{q}_{ψ} (or $\hat{q}_{\psi,Q}$ from [3,5,6,16]) act and these are polynomials from F[x] or in more general setting [6,5,3] from formal series algebra F[[x]] where F denotes any field of zero characteristics. In order to get such countless realizations of operator identities in terms of formal series it is enough to act by both sides of a given operator identity on the same element from F[[x]].

4 IV. Remark on perspectives

The perspective of numerous applications are opened. Apart from being the natural one source factory of identities ψ -Pascal $P_{\psi}[x]$ and \hat{q}_{ψ} -Pascal $P_{K_{\hat{q}_{\psi}}}[x]$ and $K_{\hat{q}_{\psi}}$ -Fermat

matrices as well appear to be the similar way natural objects and tools as the Pascal matrix P[x] is in the already mentioned and other applications - (see [4,18]- for example). Just to indicate few more of them: the considerations and results of [4] concerned with Bernoulli polynomials might be extended to the case of ψ -basic Bernoulli-Ward polynomials introduced in [1] and investigated recently in [17] in the framework of the ψ - Finite Operator Calculus [2,3,5-7] due to the use of the ψ - integration proposed in [2,6] . The same applies equally well to the case of ψ -basic Hermite-Ward polynomials and other examples of ψ -basic generalized Appell polynomials [3,2,5-6] which - being of course ψ - Sheffer are characterized equivalently by the familiar ψ -Sheffer identity [3,2]

(11)
$$A_n(x +_{\psi} y) = \sum_{k>0} \binom{n}{k}_{\psi} A_k(y) x^{n-k}.$$

For further possibilities - see references [8-14,18-21] and many other ones not known for the moment to the present author.

References

- [1] M. Ward, A calculus of sequences Amer. J. Math. 58 (1936): 255-266
- A.Kwaśniewski Main theorems of extended finite operator calculus Integral Transforms and Special Functions, 14 No 6 (2003): 499-516
- [3] A. K. Kwaśniewski, Towards ψ-extension of finite operator calculus of Rota, Rep. Math. Phys. 47 no. 4 (2001), 305–342. ArXiv: math.CO/0402078 2004
- [4] Aceto L., Trigiante D., *The matrices of Pascal and other greats*, Am. Math. Mon. **108**, No.3 (2001): 232-245.
- [5] A. K. Kwaśniewski, On extended finite operator calculus of Rota and quantum groups, Integral Transforms and Special Functions 2 (2001), 333–340.
- [6] A. K. Kwaśniewski, On simple characterizations of Sheffer Ψ-polynomials and related propositions of the calculus of sequences, Bull. Soc. Sci. Lettres Łódź 52,Sér. Rech. Déform. 36 (2002), 45–65. ArXiv: math.CO/0312397 2003
- [7] A. K. Kwaśniewski, Combinatorial derivation of the recurrence relation for fibonomial coefficients ArXiv: math.CO/0403017 v1 1 March 2004
- [8] A.K.Kwaśniewski, B.K.Kwaśniewski On q-difference equations and Z_n decompositions of \exp_q function Advances in Applied Clifford Algebras, (1) (2001): 39-61
- [9] Brawer R., Pirovino M. The Linear Algebra of the Pascal Matrix, Linear Algebra Appl. ,**174**(1992): 13-23
- [10] Call G. S. Velman D.J. , $Pascal\ Matrices$, Amer. Math. Monthly ,100 (1993): 372-376
- [11] Zhizheng Zhang The Linear Algebra of the Generalized Pascal Matrix Linear Algebra Appl., **250** (1997): 51-60
- [12] Zhizheng Zhang, Liu Maixue An Extension of the Generalized Pascal Matrix and its Algebraic Properties Linear Algebra Appl., 271 (1998): 169-177
- [13] Li Y-M. , Zhang X-Y "Basic Conversion among Bzier, Tchebyshev and Legendre " Comput. Aided Geom. Design , ${\bf 15}$ (1998): 637-642
- [14] Bayat M., Teimoori H. The Linear Algebra of the Generalized Pascal Functional Matrix Linear Algebra Appl. 295 (1999): 81-89
- [15] L. Comtet Advanced Combinatorics D. Reidel Pub. Boston Mass. (1974)
- [16] A.K.Kwaśniewski, Cauchy \hat{q}_{ψ} -identity and \hat{q}_{ψ} -Fermat matrix via \hat{q}_{ψ} -muting variables for Extended Finite Operator Calculus Inst.Comp.Sci.UwB/Preprint No. 60 , December , (2003)

- [17] A.K.Kwaśniewski A note on ψ -basic Bernoulli-Ward polynomials and their specifications Inst. Comp. Sci. UwB/Preprint No. 59 , December, (2003)
- [18] 18) J. M Zobitz, Pascal Matrices and Differential Equations Pi Mu Epsilon Journal 11, No 8. (2003): 437-444.
- [19] 19) Bacher R. Chapman R. Symmetric Pascal Matrices arXiv:math. NT/02121444v2 (2003) to appear in European Journal of Combinatorics http://www.maths.ex.ac.uk/rjc/preprint/pascal.pdf.
- [20] 20) Alan Edelman, Gilbert Strang *Pascal Matrices* Amer. Math. Monthly, to appear (2004) http://www-math.mit.edu/edelman/homepage/papers/pascal.ps
- [21] 21) Xiqiang Zhao and Tianming Wang The algebraic properties of the generalized Pascal functional matrices associated with the exponential families Linear Algebra and its Applications, bf 318 (1-3) (2000): 45-52
- $[22]\,$ L. Kassel $\mathit{Quantum\ groups},$ Springer-Verlag, New York, (1995)
- [23] A.K.Kwaśniewski First Contact Remarks on Umbra Difference Calculus References Streams Inst.Comp.Sci.UwB/Preprint No. 63, January (2004). see: ArXiv March 2004